REPORT ON

AFRICA BIG SEVEN/SAITEX-2015

JOHNESSBURG, SOUTH AFRICA

21ST JUNE - 23RD JUNE, 2015



Agricultural and Processed Food Products Export Development Authority (APEDA) (Ministry of Commerce & Industry, Govt. of India)

Dr. C B Singh Asstt. General Manager & KAMAL KANT Senior Office Executive

APEDA'S PARTICIPATION REPORT

AFRICA BIG SEVEN/SAITEX-2015 June 21- June 23, 2015

Event Profile: Described as the biggest business opportunities event on the continent, SAITEX showcases over 900 companies from 45 countries. Exhibitor profile is all non food retail products with special sectors featuring tools, hardware and building supplies as well as housewares and homewares.

Consisting of dozens of countries, the business strategy is hampered by the different markets and the peculiar forms of distribution. The multi-sectoral fairs are still an important tool to achieve much of the 54 countries that make up the African continent.

Brazil is an important trading partner of South Africa, their companies inspire trust and confidence, having a preference at the time of purchase of good and services.

The Trade Show SAITEX occurs simultaneously with the sister event Afrcia Big Seven, the biggest fair for Foodstuff, machinery, equipment and catering service sector on the continent.

China is an important and growing partner of South Africa.

- **1. Place and venue :** CONVENTIN CENTRE, MIDRAND, JOHANNESBURG, SOUTH AFRICA
- 2. **Date of the event : 21st -23rd** <u>June 2015</u>
- 3. General description about the event / trade fair

The <u>AFRICA BIG SEVEN/SAITEX-2015</u>, held at GALLAGHER CONVENTIN CENTRE, MIDRAND, JOHANNESBURG, SOUTH AFRICA, was a magnet for thousands of specialty food buyers from the top names in retailing and foodservice from around the world. The three-day event, the largest marketplace devoted exclusively to specialty foods and beverages in North America, took place 21ST TO 23RD June, 2015. More than 80 countries and regions were represented.

4. APEDA stand details viz. area, location etc.

Government have approved APEDA's participation in the AFRICA BIG SEVEN/SAITEX-2015, held at GALLAGHER CONVENTIN CENTRE, MIDRAND, JOHANNESBURG, SOUTH AFRICA .

For India Pavilion ITPO has taken a total space of 500 sq.mtrs out of which APEDA has booked 108 Sq.Mtr space for organizing its participation during the event. APEDA Pavilion was set up in Hall No. 3 at CONVENTIN CENTRE, MIDRAND, JOHANNESBURG, SOUTH AFRICA. 08 exporters have participated in the event and 05 other leading exporters who have sent their product samples for display. APEDA has displayed a range of food products like basmati rice, Biscuts, processed foods, pickles and chutney, snack foods, etc. APEDA has organized promotion of Indian Basmati Rice.







5. Individual Stalls:

All the individual stalls were made by ITPO using Maxima fixtures and fascias displaying the names of the companies with the Brand logos of APEDA.

Following companies are participated under APEDA:-

S.No.	Name of Company with address	Stall No.	Space Allotted in SQM
1.	APSARA FOOD INDUSTRIES PVT. LTD.	J/9	9
2.	M/s Krish Agro Farms Pvt. Ltd	J/14	9
3.	M/s Dalgreen Agro Pvt. Ltd.	J/15	9
4.	Indian Potatoes Ltd.	J/13	9
5.	M/s Bambino Agro Industries Ltd.	J/16	9
6.	M/s Gopal Consumer World	J/11	9
7.	M/s Balaji Tradexim Pvt. Ltd.	J/10	9
8.	M/s Y Cook India Pvt. Ltd.	J/12	9
9	Agricultural And Processed Food Products Export Development Authority	K-9 to K-12	36

5. Design and construction:

APEDA has taken the shell scheme from ITPO. The design and construction made by ITPO through event organizer contractor.



6. APEDA

The following officers of APEDA were present at the show:

- 1. Dr. C B Singh, Assistant General Manager, APEDA
- 2. Mr. Kamal Kant, Senior Office Executive, APEDA

The following exporters participating in the said event Confirmed participates in AFRICA's BIG SEVEN FROM $21^{\rm ST}$ TO $23^{\rm RD}$ JUNE, 2015

S.No.	Name of Company with address	Product Display
1.	Mr. Ankur Mutreja, Managing Director,	Biscuits
	APSARA FOOD INDUSTRIES PVT. LTD.	
	12, Community Centre,	
	Lawrence Road Industrial Area	
	Delhi 110035	
	Tel: 011-47065863	
	Fax: 011-47065863	
	Email: apsarabiscuits@gmail.com	
	Website: www.apsarbiscuits.com	
	IEC Code: 0506008827	
2.	Mr. Chandrajit Shaw, Director	Varieties of Non Basmati Rice and Flour etc.
	Mr. Ritesh Gupts, AR	
	Mr. M L Dutta, AR	
	M/s Krish Agro Farms Pvt. Ltd	
	28, A L Daw Road Budge Budge	
	Kolkata 7000137, West Bengal	
	Tel: +91-33-24800022	
	Email: krishagrofarms@gmail.com	
	IEC Code: 0213015757	
3.	Mr. Utpal Choudhury, CEO	Non Basmati Rice, basmati Rice, Fragrance
	M/s Dalgreen Agro Pvt. Ltd.	Rice, Ginger ,Chilies, Turmeric, Pickles
	S-401, Ideal Plaza	
	11/1 Sarat Bose Road	
	Kolkata 700020	
	West Bengal	
	Tel: +91+33+66120500	
	Fax: +91+33+22806643	
	Email: info@dalgreenagro.com	
	Website: dalgreenagro.com	
	IEC Code 0214006336	
4.	Dr. Satyen Yaadav	
	Indian Potatoes Ltd.	
	Cell +9711136235	
	Email:	
	IEC CODE : 2203000589	
5.	Mr. Amit Kumar Balecha	Vermicelli, Pasta, Spaghetti, Sweets, nankeens,
	M/s Bambino Agro Industries Ltd.	Soups, Ready to eat products.
	4E, Surya Towers, SP Road	
	Secunderabad	
	Tel: +91-40-44363483	
	Fax: +91-40-27816615	
	Cell: +8498088463	

	Email: exports@bambinoagro.com	
	Website: www.bambinofood.com	
	IEC Code: 0989001768	
6.	Mr. Parveen Kumar	Manufacture of potato pellets, elaichi based
	AGM (International Marketing)	mouth freshener and Indian Namkeens'
	M/s Gopal Consumer World	
	339, F.I.E. Patparganj	
	Delhi 110092	
	Tel: +91-11-43160260	
	Fax: +91-11-22166666	
	Email: praveenkumar@gopalcorp.com	
	IEC Code: 0509059953	
7	Mr. krishan Sultania	Basmati Rice
	M/s Balaji Tradexim Pvt. Ltd.	
	2633-36 Naya Bazar	
	Delhi 110006	
	Tel: +91-9971099352	
	Email:	
	IEC Code: 0511093748	
8	Mr. Chirag Sethia	Processed Fruits & Vegetables and Ultra Fresh
	M/s Y Cook India Pvt. Ltd.	
	304, A Innovative Flora, Cox Town	
	Banglaore 560005	
	Karnataka, India	
	Cell No. 9999090300/7532008200	
	Email: Chirag@ycook.in	























7. Performance of vendor

The performance of the vendor was satisfactory and the work done was as per the requirement of APEDA.

8. Samples and products displayed

Basmati Rice Processed Food Products Ready to Eat Biscuts Processed fruits and vegetables

9 Performance of forwarding and clearing agency

The performance of the vendor was satisfactory as the cargo was shipped in time and same was delivered at Indian Embassy in JOHANNESBURG and bring from their in time.

11. Special campaign undertaken during the exhibition

Wet Sampling of Indian Basmati Rice

Bringing out India's true flavour, arrangements were made for promoting Indian Basmati Rice through an exclusive wet sampling. An Indian restaurant was engaged for preparing both vegetarian and non-vegetarian Biryani which was served to the visitors during the event. The Basmati preparation attracted lots of visitors who made beeline for testing of unique cuisine. The visitors appreciated the Aroma and taste of Indian Basmati Rice.









Wet sampling of Indian Potatoes Chips

Considering the Indian Potatoes chips coinciding with the event, it was decided to utilize this opportunity of promotion of Indian Potatoes Chips during the event. Lot of visitors tasted the Deep fry Indian Potatoes Chips and appreciated the aroma and taste of Indian Potatoes Chips. The mainstream and ethnic consumers of potatoes were happy to know that the South Africa market access for Indian Potatoes.

12. Involvement / support of Embassy : Indian High Commission, Pretoria, and Johannesburg.

APEDA was in regular touch with the CGI and have been taking their help and guidance for our participation in the event. The Indian High Commissioner was very supportive and positive. Due to the heavy rush of International Yogo Day on 21st June-2015 The High Commissioner of Indian, in Pretoria, Mrs Ruchia Ghanshyam, the Consul-General of of India in Johannesburg, Shri Randhir Jaiswal and Head of Chancery, Mr. Naresh Kumar visited APEDA pavilion and discussed various issues with Indian participants—to have a better market access in South Africa market for Indian products.





io.	Date	Name of Address	Phone	Date of Birth	Comments
	21.06.15	Ruchi Chanastypem			Excellent Effort.
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13. Additional Survey report on <u>Brand Promotion Programme 2015 to be</u> organized by APEDA in South Africa, Johannesburg

The office of the Consulate General of India (CGI) at Johannesburg has extended their cooperation and support as and when required during this event. The Hon'ble High Commissioner of India, Pretoria Mrs. Ruchi Ghashyam, the Consul-General of India in Johannesburg, Shri Randhir Jaiswal and other diplomatic officers made a visit to the 'APEDA Pavilion' in SAITEX 2015. They expressed their pleasure after visiting the pavilion and appreciated APEDA's preparedness for export promotion of Indian agro and processed food products in the international level. Further they appreciated the proposal of APEDA to hold a 'Brand Promotion Programme" in the South African markets. It was advised to organise during the last week of September, 2015. For which they advised to initiate necessary preparations well in advance and they should be intimated preferably by the end of July, 2015. This is the only Brand Promotion programme and there will be no trade fair during that period.

As you are aware that although it was proposed, we could not organise the 'Brand Promotion Programme' during the SAITEX 2015 due to unavoidable circumstances. However, on receipt of the response in the SAITEX 2015 as well as feed back from the office of the Consulate General of India in Johannesburg, the necessity of organizing a 'Brand Promotion Programme' is being felt.

The presence of the Indian companies in the South African markets is quite positive. Indian companies have their ongoing business in the South African food market selling basmati/non basmati rice, supplementary foods, spices, lentils, other grains, processed foods, cereal preparations, Pasta, Rice, Biscuits, Namkins, Jams, Jelly, Pickles, Corn based products, Fresh Fruits and Vegetables etc. A large number of buyers from Southern African countries are interested in Indian agro based products. Many of them could be potential business partners for Indian exporters of agro and processed food products.

Markets in South Africa (Johannesburg) in the food sectors: There are three kinds of communities in SA i.e. a) White b) Black c) Asian. The Indian population is about 15 Lakhs in South Africa. Our target in the food sectors would be the Indian community and other Asian who have been living there over the last 2-3 centuries. In the present scenario, our products are touching basically the Asians/Indians. We observed that there are several Indian brands are also showing their existence in the SA markets e.g Haldirams, Everest, Dawat, Shakti Bhog, Mother's Recipe, Dawat, Dabur, Shalimar, Rellure, Nur Jahan, Lal Quilla, Britannia, MTS etc.

The most of the Indian Branded products are being largely marketed by M/s E. Akhalwaya & Sons and M/s Tosif. They have their own marketing chain in several places in South Africa. Although these Indian brands have taken position in the Asian markets/Indian markets, they are yet to reach to the Super markets/ little bit existence in the SA especially in the processed food sector. The foreign brands in the value added product groups like Mokate, Nestle, Delish, Fruppo, Kurex Foods, Mc Kinlays, Tiger etc. have been reining over the hyper super markets e.g. Checkers Hyper, Fruit and Veg City Group, Pick n Pay Stores, Rhino Cash & Carry, Shoprite Hyper, Spar, Tiger Brands, Woolworths, Makro etc. in South Africa.

A meeting was taken by the CGI on 23rd June, 2015 wherein representatives from the B&B Promotions Pvt. Ltd. were present. The group is having good marketing tie ups with major players in the super markets like Tiger etc. During the meeting the company was advised to outsource good quality produces (both fresh and processed) with faithful negotiations as well as continuous supply as per requirement from India which will help to maintain the quality of the foods as well as reputation in the market.

The CGI also organised a factory visit to a processed food manufacturing unit in Johannesburg namely FG LA PASTA. The company produces frozen foods and they require raw materials like green peas, Carrots etc. from India.

The undersigned has *personally visited a few super markets* in the city of Johannesburg like checkers Hyper, Shoprite Hyper, Woolworths, E. Akhalwaya & Sons M/s Tosif etc. and had discussions with the representatives of companies regarding the market of Indian agri products (both fresh processed). Also had meetings with the Indian guys already in the marketing business in agri products and importing from several countries including India and supply to the major super markets. They viewed that Indian products have a good potential in the SA markets and they are too interested to promoted Indian brands in the market. Also they expressed their desire to have a long time business relationship with genuine Indian suppliers/exporters subject to maintaining of the quality as well as supply of the products.

Further we had a talk with the CGI regarding the Brand Promotion Programme in South Africa. On the basis of the feedback from the CGI, Johannesburg, RSA we understand that he Brand Promotion activities require careful planning, publicity and engaging a branding/ marketing agency which given the paucity of time are difficult to undertake for realising the desired results. As such South Africa because of slow response for all such things needs sufficient lead time.

Further the CGI on their assessment of the SA market, recommend us regarding marketing Indian food products would be as follows:

- It requires at least 2 months lead time for carrying our brand promotion and product display. A professional brand manager is required to be engaged for this purpose.
- During the Brand Promotion one day seminar and BSM should also be organised so that it will attract attention towards the Indian Brands to be promoted in the SA markets. A power point presentation containing promotional activities and strategies should also be delivered during the seminar and BSM.
- The advertisement in the form of hoardings in different prime locations in Johannesburg and Durban along with the electronic as well as print media should be arranged.
- They also recommended one day dedicated Brand Promotion should be organised in Durban keeping in view of the location of the city is quite vital from the angle of trade.
- South Africa is a brand conscious market and therefore any exercise in this regard needs professional handling.
- Organising this kind of event will certainly allow APEDA gauge the dynamics in the food market in Africa: new trends, new products etc.

The CGI has also opined that APEDA could consider leading a business delegation to South Africa either in a stand-alone manner or during a food trade show in SA. They stand ready to support the delegation.

Besides the allocated fund for organising the proposed Brand Promotion Programme in South Africa we may request the CGI, Johannesburg for their funding contribution as well as full support for overall coordination of the above said programme.

Photographs of <u>Checkers Hyper</u>, <u>Pick n Pay Stores</u>, <u>Rhino Cash & Carry</u>, <u>Shoprite Hyper</u>, <u>Spar</u>, <u>Tiger Brands</u>, <u>Woolworths</u>





































Importers, Wholesaler and distribution of Indian Spices, Rice, Beans, Commodities, Adila Brand, Abu Yusuf and Kashmiri Brand Products

14. Production/Export/ Import Details Of South Africa

The field crop planted over the largest area of farmland is maize, followed by wheat and, to a lesser extent, sugar cane and sunflower seed. The grain industry is one of the largest industries in South Africa and is a very strategic one.

According to the <u>Economic Review of South African Agriculture</u>, the gross income from field crops increased by 24,9% to R44 804 million for 2012.

Grains

Maize is the largest locally produced field crop, and the most important source of carbohydrates in the <u>Southern African Development Community (SADC)</u> region for animal and human consumption.

South Africa is the main maize producer in the SADC, with production averaging about 10,4 million tons (Mt) a year over the past 10 years.

It is estimated that over 8 000 commercial maize producers are responsible for most of the South African crop, while thousands of small-scale producers are responsible for the rest. Maize is produced mainly in North West, the Free State and Mpumalanga. Some 11,5 Mt of maize were commercially produced in 2012/13 on 2,8 million ha of land.

Wheat is produced mainly in the winter rainfall areas of the Western Cape and the eastern parts of the Free State. In 2012, 1,9 Mt were produced on 511 200 ha of land.

Malting barley is produced mainly on the southern coastal plains of the Western Cape. The area of barley planted totalled 84 940 ha in 2012, and production totalled 298 000 t.

Sorghum is cultivated mostly in the drier parts of the summer rainfall areas such as Mpumalanga, the Free State, Limpopo and North West. In 2012/13, an estimated 62 620 ha were planted, with production totalling 154 494 t.

Oilseeds

Groundnuts are grown mainly in the Free State, North West and Northern Cape. An area of 46 900 ha was planted in 2012/13, producing 42 300 t.

Sunflower seed is produced in the Free State, North West, the Mpumalanga highveld and in Limpopo. South Africa is the world's 13th largest producer of sunflower seed. An area of 504 700 ha was planted in 2012/13, producing 566 600 t.

Soya beans are produced mainly Mpumalanga, the Free State and KwaZulu- Natal. Small quantities are also produced in Limpopo, Gauteng and North West. For the 2013 production season, soya beans were planted on 516 500 ha, with production totalling 787 100 t.

Canola is an oilseed crop grown mainly in the Western Cape. Small quantities have been planted in North West and Limpopo. Canola competes on the local market with other oilseeds such as sunflower seeds and soya beans. For the 2012 production season, the canola crop was estimated at 79 000 t on an area of 44 100 ha.

Sugar

South Africa produces cost-competitive high-quality sugar. The sugar sector is a diverse industry, combining the agricultural activities of sugar-cane cultivation with the industrial factory production of raw and refined sugar, syrups and specialised sugars, as well as a range of by-products. The cane-growing sector comprises about 29 130 registered sugar-cane growers farming predominantly in KwaZulu-Natal, with a substantial investment in Mpumalanga and the Eastern Cape.

Sugar is manufactured by six milling companies with 14 sugar mills operating in these canegrowing regions.

About 430 000 ha are under sugarcane production, with 68% grown within 30 km of the coast and 16% in the high rainfall areas of KwaZulu-Natal. The remainder is grown in the northern irrigated areas that comprise Pongola and Mpumalanga lowveld. The industry produces an estimated average of 19,9 Mt of sugarcane (2,2 Mt of sugar) per season. About 60% of this sugar is marketed in the <u>Southern African Customs Union (Sacu)</u>.

Deciduous fruit

The deciduous fruit industry in South Africa, including fresh, dried and canned fruit for local consumption and export, is a multimillion rand industry. It is based on scientific research and development, resulting in optimum harvests and quality, a large variety of cultivars, and finely controlled storage methods. Deciduous fruits grown in South Africa include apples, pears, apricots, nectarines, peaches, plums, grapes, olives, figs and cherries.

Deciduous fruit is grown mainly in the Western Cape and in the Langkloof Valley of the Eastern Cape. Smaller production areas are found along the Orange River and in the Free State, Mpumalanga and Gauteng. In 2012, South Africa produced 1 694 452 t of deciduous fruit, 36 774 t more than in 2011.

Cotton

Cotton is cultivated in the Northern Cape, Limpopo, Mpumalanga, KwaZulu-Natal and North West. It constitutes 74% of natural fibre and 42% of all fibre processed in South Africa. It is grown under irrigation, as well as in dryland conditions. Some 9 397 ha are dedicated to cotton production, with 77% under irrigation.

It is estimated that about 160 commercial farmers and about 600 small-scale farmers planted cotton in the 2012/13 production year

A total of 9 397 ha of cotton were planted in 2012/13, of which 77% was under irrigation and 23% under dry land. During the 2012/13 production season, the average production yield for South Africa was 3,5 t seed cotton per ha.

Tobacco

Virginia tobacco is produced mainly in Mpumalanga, Limpopo, Eastern Cape, Western Cape and North West. The production of Oriental tobacco ceased in 2001.

Flue-cured leaf tobacco contributes more than 79% to total production, with the number of ha cultivated for flue-cured tobacco being about six timesthe land cultivated for air-cured leaf tobacco. The industry produces 12 million kg of flue- cured tobacco and three million kg of air-cured leaf tobacco a year.

There are 170 tobacco growers in South Africa operating on some 5 000 ha of land. Tobacco farmers employ about 8 000 farm-workers and support about 40 000 dependants in total.

Honeybush and rooibos tea

Honeybush production is a young, growing industry that is unique to South Africa. Honeybush is part of the fynbos that grows wild in the Cederberg area of the Western Cape and is not produced anywhere else in the world. The plant grows naturally on the wetter and cooler southern slopes of mountains. Some species are mostly harvested in the wild, while others are cultivated commercially.

Some 230 ha of honeybush tea are under cultivation. It is harvested from the natural mountainous veld in the Langeberg and Swart- berg in the Eastern and Western Cape and processed at farm processing facilities.

The honeybush industry has the potential to grow from an annual average of 150 t of processed tea to 1 500 t by 2021 and to increase turnover from R10 million to R100 million. South Africa produces about 200 t of honeybush tea a year. Local and international demand exceeds supply. Fewer than 10 farmers cultivate only 30% of honeybush tea, and the rest (70%) is harvested in the wild. In August 2012, the ARC launched a new guide that will help small and emerging farmers to get started with this indigenous crop. Due to the growing interest in the health

properties of natural products and specifically herbal teas, many biochemists around the world are investigating rooibos. The rooibos plant grows well in the Cederberg area, where temperatures drop to 0° during the winter months and rise to 48° at the height of summer. On average, South Africa produces about 12 000 t of rooibos tea a year. South Africans consume 4 500 to 5 000 t and the rest is exported.

Wine

South Africa is described as the most exciting New World wine-producing country, thanks to a combination of old vines, new regions and wine-making talent. Record harvests, a weaker rand and poor European crops benefit South African wine-makers.

According to Wines of South Africa, which represents all local wine exporters, there was a 40% increase in exports in the first six months of 2013, compared to the same period in 2012.

In July 2013, <u>Wines of South Africa</u> and the <u>Western Cape Department of Agriculture</u> hosted a wine-tasting event in Beijing, showcasing 250 South African wines. Packaged exports bottled or box wine to China have increased by 73% in the past four years. The first five months of 2013 yielded a 53% increase in total exports. According to the Global Trade Atlas, South Africa is the seventh largest volume exporter to China.

South Africa is also the only wine-producing country that can track individual bottles of wine from the vineyard to the final product a unique guarantee of quality and food safety.

The four biggest markets for packaged wine are the United Kingdom (UK), Sweden, Germany and the Netherlands.

South Africa is the eighth largest wine producer in the world. The 2012 wine grape crop size was estimated at 1 414 474 t, according to the South African Wine Industry Information and Systems. This was 8,6% more than the 2011 crop. With the exception of the Orange River, Paarl, Stellenbosch and Malmesbury, crops in all nine cultivation districts increased.

The 2012 crop including juice and concentrate for non-alcoholic purposes, wine for brandy and distilling wine amounted to 1 095,1 Ml. This was 8,1% more than the 2011 wine crop.

Domestic natural wine sales increased by 2,7% between 2011 and 2012. Exports of natural wine in bulk increased by 43,9% and exports of packaged natural wine decreased by 8,7% for the period 2011 to 2012.

South Africa is looking at a solution to counter the impact of a decision by UK retailers to import South African wine in bulk and bottle it there. In 2011/12, 52% of South Africa's certified wine was exported in bulk. Wine in bulk means that South Africa does not have the brand identity associated with its high quality wine. The deci- sion is also likely to affect the development of other ancillary and downstream industries such as the glass bottle industry.

Cabinet has approved the development of a five-year industry strategy for sustainable growth and to reduce the environmental costs of producing wine.

A consumer awareness programme, as well as a study on the impact of possible bulk imports of whisky from the UK, among other things, has also been approved.

Citrus and subtropical fruit

South Africa ranks 13th in world citrus production and despite increased competition, its citrus exports are growing. The country is also the world's third largest exporter of fresh citrus fruit by volume, after Spain and Turkey.

Citrus production is largely limited to irrigation areas and occurs in Limpopo (23 753 ha), Eastern Cape (13 951ha), Western Cape (8 970 ha), Mpumalanga (9 111 ha), KwaZulu-Natal (3 284 ha), and Northern Cape (1418 ha).

Pineapples are grown mainly in the Eastern Cape and northern KwaZulu-Natal. Other subtropical crops such as avocados, mangoes, bananas, litchis, guavas, papayas, granadillas and macadamia and pecan nuts are produced mainly in Mpumalanga and Limpopo, as well as tin he subtropical coastal areas of KwaZulu-Natal and the Eastern Cape.

Vegetables

Potatoes are grown in 16 distinct potato production regions throughout the country. About 30% of South Africa's potato crop is produced in the Free State, 22% in Limpopo and 17% in the Sandveld area of the Western Cape.

About 87% of the country's total potato crops is produced under irrigation. Of the total crop, 39% is delivered to fresh produce markets and 17% is processed. Frozen French fries comprise 42% processed potato products.

In terms of gross income to the grower, potatoes are by far the most important vegetable crop, contributing about 36% to total income from vegetables. In 2012, the gross value of potatoes was R5 296,8 million. During 2012, some 2 251 000 t of potatoes were produced. Overall vegetable production, excluding potatoes, in the 2012 season reached 2,733 Mt, up 6,6% from the previous season, when 2,564 Mt were harvested.

Vegetable consumption increased in 2012 to 45,7 kg per capita (+4,2%). Tomatoes are produced countrywide, but on the largest scale in Limpopo, the Mpumalanga lowveld and middleveld, the Pongola area of KwaZulu-Natal, the southern parts of the Eastern Cape and the Western Cape. In 2012, 565 000 t of tomatoes were produced, with a gross value of R1 721 million. In Limpopo, South Africa's main tomato-growing area, most of the crops are found in Letaba (3 260 ha), Mooketsi and Musina (860 ha). Limpopo's total annual production is about 230 000 t.

Onions are grown mainly in Mpumalanga, certain areas of the Western Cape and the southern Free State, and in all areas of Limpopo with the main production areas being Polokwane and Mokopane. Onions have an estimated planting area of 6 500 ha to 9 000 ha and a retail value of R200 million a year. In 2012, the gross value of onions was R1 369,1 million. In 2012, 633 297 t of onions were produced.

Cabbages are grown countrywide ,but the largest crops are in Mpumalanga and the Camperdown and Greytown districts of KwaZulu-Natal. South African cabbage production decreased in 2012 by 9 246 t or 6,5%, to 136 367 t.

During 2012, the gross value of cabbage and red cabbage production totalled R203,1 million. Dry beans are produced mainly in Mpumalanga, the Free State, Gauteng and North West. KwaZulu-Natal, Limpopo, the Western Cape and Northern Cape produce small quantities of this crop. Local demand is substantially higher than local production and, therefore, large quantities of dry beans are imported each year. In 2013, some 60 200 t of dry beans were produced on 43 350 ha of land.

Livestock

Agriculture forms a critical part of South Africa's socio-economic and socio-political stability. Animal production contributes approximately 48% to the country's agricultural output in terms of value. The industry employs about 500 000 people

15. Feedback of the participants

The participating exporter's feedback is that their participation in the show was generally good. They received serious business enquiries from the buyers which are being followed up for generating business.

16. Enquiries generated

Attached as Annexure. It is noted that trade enquiries were received in good numbers for RTE, dehydrated garlic/onion, spices, rice, coffee, other processed foods etc.

S.No.	Name & Address/email of visitor	Product
1.	Mr. Ebrahim Akhalwaya	Indian Spices, Rice, Beans,
	Director	Commodities.
	M/s E. Akhalwaya & Sons	
	13, Central Road, Fordsburg,	
	Johannesburg 2092 S.A	
	Email: ebrahim@akhalwaya.com	

0	Mr. Jianach Dave	All Indian made to
2.	Mr. Jignesh Dave	All Indian products
	VP Strategic Partnerships	
	WWW.acmgold.com	
	12th Floor, Sandton City Office Tower	
	Sandton, South Africa	
	Email: jignesh@acmgold.com	
3.	Mr. Parimal Galal CA (SA)	All types of Indian Products
	Financial Director	
	M/s Nielsen	
	7 Handel Road Ormonde	
	PO Box 2208	
	Southdale 2135	
	South Africa	
	Email: parimal.galal@nielsen.com	
4.	Irina Tereshchuk	Dairy and dairy products
	Marketing Director	
	ALMIRA	
	01001, Ukrain, Kiev, 32 V Esplanadna Str.	
	Email: marketing@dairy-brands.com	
5	Lesley Barnard	
	National sales Manager	
	Spanjaard Ltd	
	PO Box 7294	
	Johannesburg 2000, South Africa	
6	Shabaz Faki	Rafah Distributors
	17 liverpool road	
	Benni Sootk	
	0824922258	
7	Vassilis Koutras	Solar plant
•	Director	Solar plant
	Euro Solar Pty Ltd.	
	South Africa	
	270118024808	
8	O J Mogonediwa	Farmers need to establish
O	N Sejasengre	business
	0878095427	business
9	Battun Noor	Pulses, Basmati Rice, flour
9		Puises, Basilian Rice, Iloui
	Email: <u>nurnize@yahoo.com</u> +23052521009	
10	+23052521009 EVA Suto	Whole seller
10		wildle seller
	Strategy & Marketing Director	
	Heminsley & Tiger Marketing Agency	
1.1	Email: eva.suto@heminsteytiger.com	Tu Comment on a 1 to A DDD A
11	Csaba Harmath	Information about APEDA
	Member of Consortium	
	Email: info@tradehouse-southafrica.com	
	+270-82334840	
12	Prof. Dilp Garach	Importer & Exporter of
	Chief Executive	Commodities

	Siyathembana Tradding 224 Pty Ltd.	
	+27315724000 South Africa	
13	Nelson Billary	Dairy Products
13	Managing Director	Daily Floducts
	Whey Farm Gold Foods CC	
	South Africa	
14	Letlatsm Molo	Agricultural Products
14	Sansay Guenga	Agricultural Froducts
	Salisay Gueliga	
	9431021097	
15	Mouul Process Plant	Tomato paste, edible oil
	27 82 4121456	based food, soya, corn etc.
16	Surja nagrani	About APEDA
	Nagrani H K J Ltd.	
	suraj@nagranihk.com	
	Hong Kong	
17	Kenny Dikqare +27827092505	Business apportunities
18	Prof. Peter Ndibewu	Partnership business
	+27730779931	development into Central
	Petoria	Africa countries
19	Pyschny Alexanoteu	Pulses, oil seeds
	+40720535164	,
	Pyschny.alexandru@houesterst.com	
20	Yushan Naidoo	About APEDA, Govt. Of
	Operations Director	India.
	Pretoria	Travel business
	+27 0 2753 2429	
21	Siraj Kala	Agricultural products
	0026737360312	
	Sirajuddinkala@gamil.com	
22	Tebogo Bogatsu	Basmati Rice
	0026773225692	
	Email: <u>lizzybogatsu@gmail.com</u>	
23	Patiencr Sephae	Basmati Rice Biryani
	0839981239	
24	Patiencesephai@yahoo.com	A1 A DED A
24	Jamaki Amarrarish	About APEDA
	077757880	
0.5	janakieamraliza@gamial.com	Lafa was ations all and ADEDA
25	Manteen 0026771694455	Information about APEDA
	Manreen.nogojwa@gmail.com	
26	Ndm Mpedi	Information about APEDA
20	002677229725	illioilliadoil about AFEDA
	mdumpedi@gmail.com	
27	Achini Weerawardhane	Information about APEDA
41	+94776063363	miormation about AFEDA
	' JT11000000	

	namiweera@yahoo.com	
28	Ruchi Ghanashyam	Excellent effort, Good
	High Commissioner of India	presentation
	Pretoria	prosonucion
29	Randhin Jaiswal	I am delighted to be have,
7-	Consul Genral of India Joburg	May our commerce and
	0011041 0101141 01 111414 000419	exports reach new heights.
		All the best to APEDA.
30	Rechi Dlamini	Information about APEDA
	Senior Project Manger	
	Natal	
	033 3478624	
31	Marfin Mpetcetula	Uthusarathu general
-	Distributor	trades
	+0027783580983	
	Email	
	uthusarathu.general.traders@gmail.com	
	delia	
32	Mdluli Samuel	Rice
	Nhlamgano	
	Emailftmgarments9@swezi.net	
33	Torquk Mooretsi	Rice
	Gaborone	
	Email: onatoo93@gmail.com	
	+267727736702	
34	D Brown	Rice
	SA Rice Mills	
	Email: dave@saricemills.co.za	
35	Daniel Jiri	Rice
	Email: danielgirizozo@gmail.com	
	+26775602781	
36	Fumie Qaqawe	Rice
00	Qaqanefumie@yahoo.com	ruce
	+0834548052	
37	Vlisi N Kambule	Rice
01	Email: bonganivusienkambule@gmail.com	ruce
	+26876030060	
38	Galiraa Joseph	Wheat & Rice
	Email: galiraba890@yahoo.co.za	Wileat & Idee
	+27717201079	
39	Savla Sovanivala	Excellent decoration on the
	Fiji High Commissioner	Indian Pavilion.
	Pretoria	
	0727387056	
40	Sauhana Somaru	Direct Marketing
	Director	Consultancy.
	The Promotions Guru	
41	Stevee Grwerec	Wonderfull stands
	1 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	January Startas

	Northlands	
42	Collin Padayachee	Nice poster and attractive
	Eamil: notjustsalt2a@gmail.com	look
43	Shama Spice World	Spice
	Lenssia	•
	+072 1333430	
	Email: shamaspiceworld1@gmail.com	
44	Miss Phila Khumala	Visit APEDA pavilion
	Pretoria	_
	0783451751	
	Email: sanelle@hotmail.co.za	
45	Pramod Otham	Consultancy in various
	Otham Consulting	fields.
46	Goktay Donmez	Grain
	M/s Mergrain	
	Mersin	
	+903242331200	
	Email; goktay@mergrain.com	
47	Kaan Dayi	Whole grain
	+905332305363	
	Email; kaan@mergrain.com	
48	Aziz Haffejee	Fruit Juices
	0827597051	
	Vismu2000@yahoo.com	
49	Sinter Futura	Fabric sector
	Sempreafrente	
50	Kunal Thakkar	Export House
	VP & Sons	Export and Import of Agri
	Email: <u>kunal@vpsons.com</u>	Products.
51	Heir	Information about Agri
5 0	Email: info@fezher.com	Product
52	Linda	Information about APEDA
	Email: wyizegroup@gmail.com	
F0	0742080578	D:
53	Shobber Solegee	Rice
	Email: sa.salegee@gmail.com	
	0845136785	
54	Martin Manleh	Cereal products
	+26878023486	
55	Martin N Nasilela	Investment in South Africa
	Manager Investment Promotin	
F.C.	Sweziland	Discovity Di 1 0
56	Mahmood Ghothia	Biscuits Rice and conf
	+0828282512	items
	Email: eyensteinoptics@gmail.com	D :
57	Riccardo Raciti	Business with India
	Key Account Manager	

58	Samantha Pillay 0614930645	Rice
59	Blucraft (Shoprite) Botswana	Rice, whole wheat
60	Hajr Morallane 0833028820	Interested in Organic healthy veg product.
61	Peggy Mahloele Email: <u>kpmahloele@gamil.com</u> 083 7186171	Organic Food
62	Shingi Nyamari wata Project Manger Southern Hills	Snacks ingredients & snacks manufacturing unit plant.

17. Recommendations

- 1. All the Indian organizations who participate in this event should participate under one umbrella for better branding of the country and effective showcasing the strength of Indian products.
- 2. The approval of Government must be taken atleast 3 to 4 months before the Show for such prestigious events for advance planning to achieve optimum benefit out of the exhibition and also overall effective participation of APEDA.
- 3. Change the location in saitex into another Hall preferable participate in Food section Hall or participate in another fair in South Africa in November related to Food items.
- 4. As advised by importers that the supply chain should be on regular basis and along with quality to meet out the RSA standard.
- 5. South Africa is a brand conscious market and therefore any exercise in this regard needs professional handling.
- 6. Organising this kind of event will certainly allow APEDA gauge the dynamics in the food market in Africa: new trends, new products etc.

CLOSED DOWN THE EVENT

